



**agriculture  
& rural development**

Department:  
agriculture  
& rural development  
**PROVINCE OF KWAZULU-NATAL**

**KWAZULU-NATAL DEPARTMENT OF AGRICULTURE AND RURAL  
DEVELOPMENT**

**Quotation No: R/S/1920/1486**

**SUPPLY, DELIVER, OFFLOAD AND ERECT REFABRICATED FOR 2 COMMUNITY  
GARDEN IN NEWCASTLE – AMAJUBA DISTRICT**

**NAME OF BIDDER: \_\_\_\_\_**

| <b>COMPULSORY SITE BRIEFING DETAILS</b> |  |
|---|--|
| <b>DATE</b>                             | 04/03/2020                               |
| <b>MEETING VENUE</b>                    | AGRICULTURE LOCAL OFFICE                 |
| <b>MEETING ADDRESS</b>                  | 12 CHURCH STREET DANNHAUSER LOCAL OFFICE |
| <b>MEETING TIME</b>                     |  |
| <b>START TIME</b>                       | 11:00 AM                                 |

**1. PRE-QUALIFICATION CRITERIA**

**REQUIREMENT-CIDB Grading: 1 CE, ME OR GB**

**Evaluation will be in terms of the 80/20 preference point system**

**For more information, please contact the following official:**

**For: Technical Enquiries:  
Mr K.S Hlongwa  
076 947 1644 /082 3393 110**

**For: Quotation/SCM enquiries:  
Ms Bongie Mbokazi  
033-343 8312**

**CLOSING DATE: 13 MARCH 2020**

**TIME: 11:00 AM**



# agriculture & rural development

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**PROVINCE OF KWAZULU-NATAL**

## INVITATION OF QUOTATION ABOVE R30,000.00

THIS FORM SHOULD BE COMPLETED IN DETAIL AND SHOULD BE ACCOMPANIED BY A **VALID TAX COMPLIANCE STATUS PIN AND VALID BBBEE VERIFICATION CERTIFICATE/AFFIDAVIT**

|  |   |
|--|---|
| QUOTATION NUMBER: <b>R/S/1920/1486</b>   | VALIDITY PERIOD OF QUOTATION..... Days<br>(To be completed by the Supplier)                                     |
| CLOSING DATE: <b>03/03/2020</b>  | CLOSING TIME: <b>11H00</b>  |
| DESCRIPTION(SPECIFICATION/S) OF ITEMS/<br>SERVICE REQUIRED: <b>SUPPLY, DELIVER, OFFLOAD AND ERECT REFABRICATED FOR 2 COMMUNITY GARDENS IN NEWCASTLE - AMAJUBA DISTRICT SEE ATTACHED SPEC</b> | COMPANY NAME:<br><br>TEL NO:<br>FAX NO:<br><br>CONTACT PERSON:<br><br><b>CSD REG NUMBER</b><br><b>MAAA.....</b> |
| DOES OFFER COMPLY WITH SPECIFICATION?  | YES/NO<br>(DELETE WHICH EVER IS NOT APPLICABLE)   |
| DOES ARTICLE COMPLY WITH SABS SPECIFICATION?<br>HAS IT BEEN INSPECTED BY SABS?   | YES/NO<br>YES/NO<br>(DELETE WHICH EVER IS NOT APPLICABLE)   |
| DELIVERY PERIOD AFTER INITIAL ORDER?   |   |
| IS THE PRICE FIRM  |   |
| WHERE ARE THE STOCK HELD?<br>(PHYSICAL ADDRESS , PLEASE)   |   |
| QUOTATION PRICE INCLUDING VAT<br>(VAT TO BE ADDED BY REGISTERED VAT VENDORS ONLY)  | TOTAL: R .....  |
| COMPANY OFFICIAL STAMP (COMPULSORY)  | .....<br>SIGNATURE OF BIDDER<br><br>.....<br>DATE   |
| NUMBER OF PAGES FAXED BACK TO THE DEPARTMENT BY THE SUPPLIER   | .....( Supplier to complete)  |

**NB: QUOTATIONS MUST BE DEPOSITED IN THE BID BOX SITUATED AT: THE DEPARTMENT OF AGRICULTURE & RURAL DEVELOPMENT:4 PIN OAK AVENUE HILTON**

FOR THE ATTENTION OF: BONGI MBOKAZI  
TELEPHONE NUMBER: 033- 343 8312

**NB: THE ATTACHED SBD4 & SBD9 FORMS MUST BE COMPLETED .THIS QUOTATION COVER PAGE MUST BE COMPLETED AND RETURNED WITH ALL YOUR QUOTATION DOCUMENTS.**

COMPANY NAME :  
 ADDRESS :  
 CONTACT PERSON :  
 CONTACT NUMBER :  
 FAX NUMBER :

| LINE NO.   | DESCRIPTION OR SPECIFICATION OF ITEM<br><br>(Please be very specific and clear)  | REQUIRED QUANTITY | UNIT PRICE EXCL. VAT |   | TOTAL PRICE |   |
|--|--|-------------------|----------------------|---|-------------|---|
|  |  |                   | R                    | C | R           | C |
|  | Supply, deliver, offload and erect refabricated for 3 community gardens in Newcastle in Amajuba district : see attached specifications | 1                 |                      |   |             |   |
| * LABOUR (IF APPLICABLE)                             |  |                   |                      |   |             |   |
| *DELIVERY (IF APPLICABLE)                            |  |                   |                      |   |             |   |
| TOTAL  |  |                   |                      |   |             |   |
| *ONLY APPLICABLE TO VAT REGISTERED SUPPLIERS 15% VAT |  |                   |                      |   |             |   |
| TOTAL PRICE  |  |                   |                      |   |             |   |

\*VAT Registration No. (Supplier) -----

When Required (Requester): 15 November 2019

Where Required (Requester): 38 York Street Newcastle

Contact details of requester: **K.S.Hlongwa**

TEL : 034 312 1505/ 076 947 1644

COMPANY STAMP

PRICES ARE VALID FOR

Mark one Box (X)

|    |    |    |
|----|----|----|
| 30 | 60 | 90 |
|----|----|----|

DAYS



SIGNATURE .....

DATE .....



## KZN Agriculture & Rural Development

*uMnyango: weZolimo nokuThuthukiswa KweMiphakathi yaseMakhaya*

### ISIFUNDAZWE SAKWAZULU-NATALI

Project Beneficiary: **P.Z Mbhele**

District: **Amajuba**

Co-ordinates: **S27° 44' 16" E30° 04' 56"**

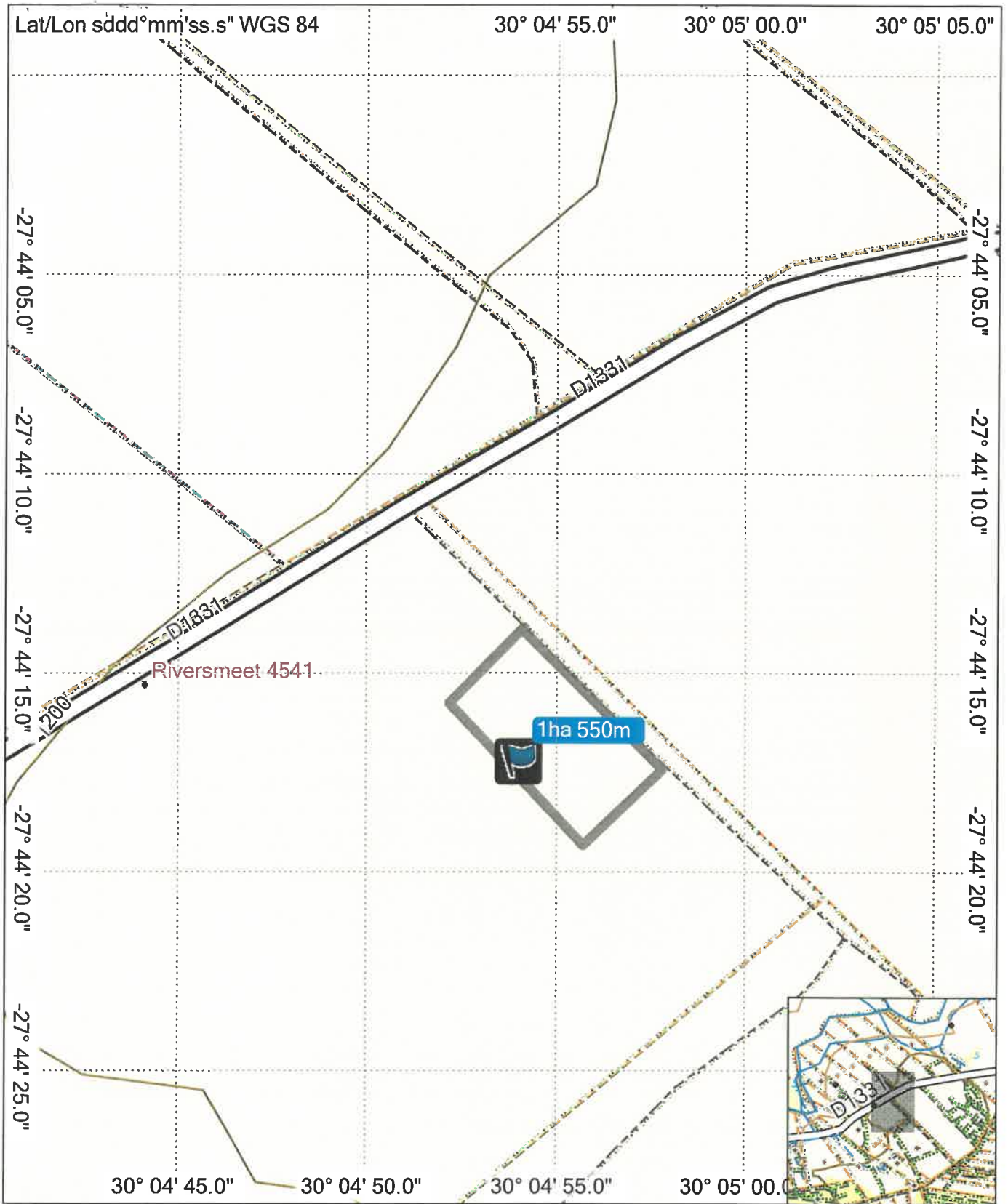
Fence length: **550 m**

#### SUPPLY, DELIVER & ERECT FENCING

| ITEM No.                   | SPEC. REF.    | DESCRIPTION  | UNIT           | QTY. | RATE (R.c) | AMOUNT (R.c) |
|----------------------------|---------------|--|----------------|------|------------|--------------|
| 2.1                        | SANS 935      | <u>Supply of prefabricated fence</u><br>Fence to be manufactured of high tensile steel wire with breaking strength minimum 400kg, fully galvanized (240-280 g/m2) to SANS 935, with 10 horizontal strands and vertical wire at 150 mm intervals.<br>a) 1,2 m high in 100 m rolls                                       | no             | 6    |            |              |
| 2.2                        | SANS 935      | <u>Supply of barbed wire</u><br>Single, oval wire, fully galvanized (240-280 g/m2) to SANS 935<br>a) 2,8mm x 1,9mm in 845 m rolls (35kg) 4,45 kN BS  | no             | 2    |            |              |
| 2.3                        | SANS 457      | <u>Supply corner, gate, straining, anchor posts, brace poles and standards</u><br>Creosote treated hardwood round poles, to SANS 457<br>a) 2,4 m x 125-150 mm diameter - corner, gate, straining, anchor<br>b) 2,1 m x 100-125 mm diameter - Brace & Standards   | no             | 22   |            |              |
|                            |               |  | no             | 69   |            |              |
| 2.4                        | SANS 457      | <u>Supply droppers</u><br>Creosote treated hardwood round droppers, to SANS 457<br>a) 1,5 m x 32-50 mm diameter  | no             | 130  |            |              |
| 2.5                        | SANS 675, 763 | <u>Supply galvanized gates</u><br>Heavy duty, Hot Dipped Galvanized to SANS 763 (after fabrication), covered with fully galvanized diamond mesh to SANS 675. Gate to be complete with all relevant bolts and nuts for hinges and latch.<br>a) 1,2 m x 1,5 m high pedestrian gate<br>b) 4.3 m x 1,5 m high vehicle gate | no             | 0    |            |              |
|                            |               |  | no             | 1    |            |              |
| 2.6                        | SANS 935      | <u>Supply tie and binding wire</u><br>Wire to be mild steel, fully galvanized to the SANS 935<br>a) 4mm diameter in 50 kg rolls 4,4 kN BS<br>c) 2mm diameter in 5 kg rolls   | no             | 1    |            |              |
|                            |               |  | no             | 6    |            |              |
| 2.7                        | SANS 763      | <u>Supply staples</u><br>Hot Dipped Galvanized<br>a) 3,15 mm x 32 mm   | kg             | 5    |            |              |
| 2.8                        | SANS 831      | Supply OPC Cement or PC 15 FA ( 50 kg pockets)   | no             | 38   |            |              |
| 2.9                        |               | Sand   | m <sup>3</sup> | 4    |            |              |
| 2.10                       |               | Stone (20mm)   | m <sup>3</sup> | 8    |            |              |
| 2.11                       |               | Delivery   | sum            | 1    |            |              |
| 2.12                       |               | Erect fencing  | sum            | 1    |            |              |
| <b>Sub Total</b>           |               |  |                |      |            |              |
| <b>15% Vat</b>             |               |  |                |      |            |              |
| <b>TOTAL INCLUDING VAT</b> |               |  |                |      |            |              |

NAME, SIGNATURE, ADDRESS & TELEPHONE NO. OF TENDERER

DATE : \_\_\_\_\_



Garmap SA TOPO 2011.1 NT  
 Garmap Pty Garmap Africa Series 2011 Southern  
 Africa Topo & Rec  
 TeleAtlas Africa

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GARMIN.



## KZN Agriculture & Rural Development

*uMnyango: weZolimo nokuThuthukiswa*  
KweMiphakathi yaseMakhaya

### ISIFUNDAZWE SAKWAZULU-NATALI

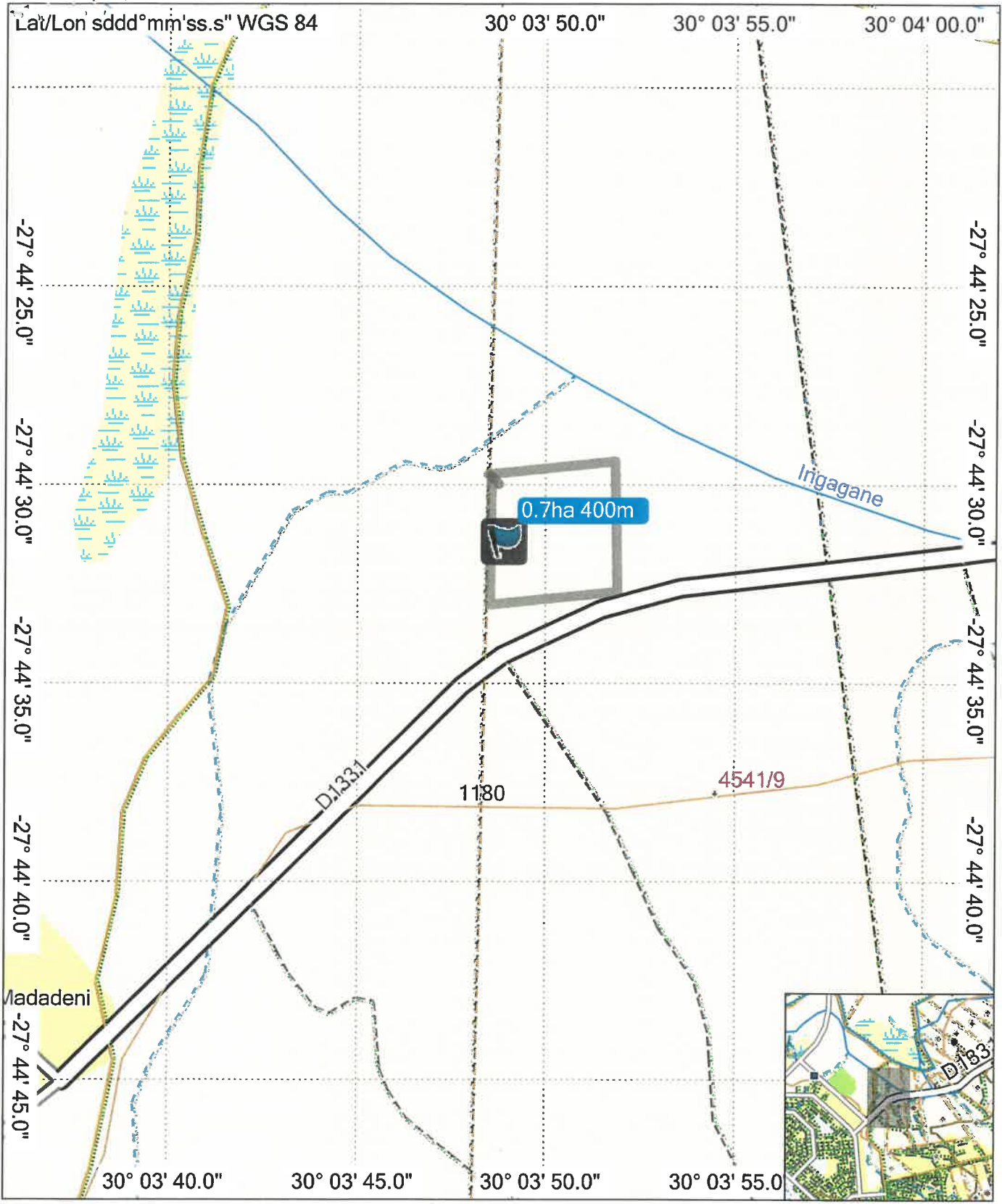
**Project Beneficiary:** S.E Nkosi  
**District:** Amajuba  
**Co-ordinates:** S27° 44' 32" E30° 03' 49"  
**Fence length:** 400

#### Supply, Deliver & Erect Fencing

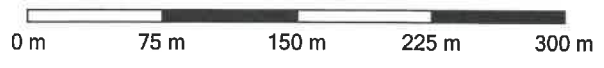
| ITEM No.                   | SPEC. REF.    | DESCRIPTION  | UNIT           | QTY. | RATE (R.c) | AMOUNT (R.c) |
|----------------------------|---------------|--|----------------|------|------------|--------------|
| 1                          | SABS 935      | Supply of barbed wire<br>Single, oval wire, fully galvanized (240-280 g/m <sup>2</sup> ) to SABS 935, "Campeon" or similar approved<br>a) 2,8mm x 1,9mm in 845 m rolls (35kg) 4,45 kN BS   | no             | 4    |            |              |
| 2                          | SABS 457      | Supply corner,gate,straining,anchor posts,brace poles and standards<br>Creosote treated hardwood round poles, to SABS 457<br>a) 2,1 m x 125-150 mm diameter<br>b) 1,8 m x 125-150 mm diameter<br>c) 1,8 m x 100-125 mm diameter  | no             | 16   |            |              |
|                            |               |  | no             | 10   |            |              |
|                            |               |  | no             | 27   |            |              |
| 3                          | SABS 457      | Supply droppers<br>Creosote treated hardwood round droppers, to SABS 457<br>a) 1,2 m x 32-50 mm diameter   | no             | 107  |            |              |
| 4                          | SABS 675, 763 | Supply galvanized gates<br>Heavy duty, Hot Dipped Galvanized to SABS 763 (after fabrication) , covered with fully galvanized diamond mesh to SABS 675. Gate to be complete with all relevant bolts and nuts for hinges and latch.<br>a) 1,2 m x 1,2 m high pedestrian gate<br>b) 4.3 m x 1,2 m high vehicle gate | no             | 0    |            |              |
|                            |               |  | no             | 1    |            |              |
| 5                          | SABS 935      | Supply tie and binding wire<br>Wire to be mild steel, fully galvanized to the SABS 935<br>a) 4mm diameter in 50 kg rolls 4,4 kN BS<br>b) 2mm diameter in 5 kg rolls  | no             | 1    |            |              |
|                            |               |  | no             | 1    |            |              |
| 6                          | SABS 763      | Supply staples<br>Hot Dipped Galvanized<br>a) 3,15 mm x 32 mm  | kg             | 2    |            |              |
| 7                          | SABS 831      | Supply OPC Cement or PC 15 FA ( 50 kg pockets)   | no             | 8    |            |              |
| 8                          |               | Supply Sand  | m <sup>3</sup> | 1    |            |              |
| 9                          |               | Supply Stone (19mm)  | m <sup>3</sup> | 2    |            |              |
| 10                         |               | Delivery to site   | sum            | 1    |            |              |
| 8                          |               | Construction/ Erection of Fence  | sum            | 1    |            |              |
| Sub-Total                  |               |  |                |      |            |              |
| VAT (15%)                  |               |  |                |      |            |              |
| <b>TOTAL INCLUDING VAT</b> |               |  |                |      |            |              |

NAME, SIGNATURE, ADDRESS & TELEPHONE NO. OF TENDERER

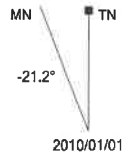
DATE : \_\_\_\_\_



Garmap SA TOPO 2011.1 NT  
 Garmap Pty Garmap Africa Series 2011 Southern  
 Africa Topo & Rec  
 TeleAtlas Africa



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## DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes an advertised competitive bid, a limited bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

- 2.1 Full Name of bidder or his or her representative:

.....

- 2.2 Identity Number:

.....

- 2.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup>, member):

.....

- 2.4 Registration number of company, enterprise, close corporation, partnership agreement or trust:

.....

- 2.5 Tax Reference Number:

.....

- 2.6 VAT Registration Number:

.....

- 2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / PERSAL numbers must be indicated in paragraph 3 below.



<sup>1</sup>"State" means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

**Please clearly indicate, with an 'X' only one box that is applicable to your business or firm**

2.7 Are you or any person connected with the bidder presently employed by the state?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/member:

.....

Name of state institution at which you or the person connected to the bidder is employed

.....

Position occupied in the state institution:

.....

Any other particulars:

.....

2.7.2 If you are presently employed by the state, did you obtain

|     |    |
|-----|----|
| YES | NO |
|-----|----|

the appropriate authority to undertake remunerative work outside employment in the public sector?

If yes, did you attach proof of such authority to the bid document?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

2.7.2.1 If no, furnish reasons for non-submission of such proof:

.....

.....

**2.8** Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

2.8.1 If so, furnish particulars:

.....  
.....

**2.9** Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

2.9.1 If so, furnish particulars.

.....  
.....

**2.10** Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

2.10.1 If so, furnish particulars.

.....  
.....

**2.11** Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract?

|     |    |
|-----|----|
| YES | NO |
|-----|----|

2.11.1 If so, furnish particulars:

.....  
.....

**3 Full details of directors / trustees / members / shareholders.**

| Full Name | Identity Number | Personal Income Tax Reference Number | State Employee Number / Persal Number |
|-----------|-----------------|--------------------------------------|---------------------------------------|
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |
|           |                 |                                      |                                       |

**4 DECLARATION**

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Name of bidder

.....  
Position

.....  
Signature

.....  
Date

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

- 1 This Standard Bidding Document (SBD) must form part of all bids<sup>1</sup> invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
  - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
  - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

<sup>1</sup> **Includes price quotations, advertised competitive bids, limited bids and proposals.**

<sup>2</sup> **Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.**

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

---

(Bid Number and Description)

in response to the invitation for the bid made by:

---

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder

**OFFICIAL BRIEFING SESSION/SITE INSPECTION CERTIFICATE**

N. B.: THIS FORM IS ONLY TO BE INCLUDED AND COMPLETED WHEN APPLICABLE TO THE BID.

Site/building/institution involved:  
.....

Bid No: .....

Service: .....

\*\*\*\*\*

THIS IS TO CERTIFY THAT (NAME): .....

ON BEHALF OF: .....

VISITED AND INSPECTED THE SITE ON..... (DATE)

AND IS THEREFORE FAMILIAR WITH THE CIRCUMSTANCES AND THE SCOPE OF THE SERVICE TO BE RENDERED.

.....  
**SIGNATURE OF BIDDER OR AUTHORISED REPRESENTATIVE**  
(PRINT NAME)

**DATE:** .....

.....  
**SIGNATURE OF DEPARTMENTAL REPRESENTATIVE**  
(PRINT NAME)

.....  
**DEPARTMENTAL STAMP:**  
(OPTIONAL)

**DATE:** .....

Local Content

## DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

### 1. General Conditions

- 1.1. Preferential Procurement Regulations, 2011 (Regulation 9) makes provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand  
y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

**The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial\\_development/ip.jsp](http://www.thedti.gov.za/industrial_development/ip.jsp) at no cost.**



1.6 A bid may be disqualified if –

- (a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and
- (b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

## 2. Definitions

- 2.1. **“bid”** includes written price quotations, advertised competitive bids or proposals;
  - 2.2. **“bid price”** price offered by the bidder, excluding value added tax (VAT);
  - 2.3. **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
  - 2.4. **“designated sector”** means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
  - 2.5. **“duly sign”** means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility (close corporation, partnership or individual).
  - 2.6. **“imported content”** means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour or intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
  - 2.7. **“local content”** means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
  - 2.8. **“stipulated minimum threshold”** means that portion of local production and content as determined by the Department of Trade and Industry; and
  - 2.9. **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
3. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|--|-------------------------------------|
| <u>Steel product</u>                           | <u>100</u> %                        |
| _____  | _____ %                             |
| _____  | _____ %                             |

4. Does any portion of the services, works or goods offered have any imported content?  
(Tick applicable box)

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- 4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za).

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

| <b>Currency</b> | <b>Rates of exchange</b> |
|-----------------|--------------------------|
| US Dollar       |                          |
| Pound Sterling  |                          |
| Euro            |                          |
| Yen             |                          |
| Other           |                          |

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

5. Were the Local Content Declaration Templates (Annex C, D and E) audited and certified as correct?  
(Tick applicable box)

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

- 5.1. If yes, provide the following particulars:

- (a) Full name of auditor: .....
- (b) Practice number: .....
- (c) Telephone and cell number: .....
- (d) Email address: .....

(Documentary proof regarding the declaration will, when required, be submitted to the satisfaction of the Accounting Officer / Accounting Authority)

6. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

**LOCAL CONTENT DECLARATION  
(REFER TO ANNEX B OF SATS 1286:2011)**

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID NO.** .....

**ISSUED BY:** (Procurement Authority / Name of Institution):

.....  
NB

1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thdti.gov.za/industrial-development/ip.isp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ..... (full names),  
do hereby declare, in my capacity as .....  
of .....(name of bidder  
entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that:

- (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (ii) the declaration templates have been audited and certified to be correct.

(c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

|  |   |
|--|---|
| Bid price, excluding VAT (y)                                       | R |
| Imported content (x), as calculated in terms of SATS 1286:2011     | R |
| Stipulated minimum threshold for local content (paragraph 3 above) |   |
| Local content %, as calculated in terms of SATS 1286:2011          |   |

**If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.**

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_



### Annex D

#### Imported Content Declaration - Supporting Schedule to Annex C

(D1) Tender No. \_\_\_\_\_  
 (D2) Tender description: \_\_\_\_\_  
 (D3) Designated Products: \_\_\_\_\_  
 (D4) Tender Authority: \_\_\_\_\_  
 (D5) Tendering Entity name: \_\_\_\_\_  
 (D6) Tender Exchange Rate: \_\_\_\_\_ Pula \_\_\_\_\_

**Note: VAT to be excluded from all calculations**

EU R 9.00

GBP R 12.00

#### A. Exempted imported content

| Tender Item no's | Description of imported content | Local supplier | Overseas Supplier | Calculation of imported content                  |                      |                        |                                |   |                            | Summary    |                |
|------------------|---------------------------------|----------------|-------------------|--|----------------------|------------------------|--------------------------------|---|----------------------------|------------|----------------|
|                  |                                 |                |                   | Foreign currency value as per Commercial Invoice | Tender Exchange Rate | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Exempted value |
| (D7)             | (D8)                            | (D9)           | (D10)             | (D11)  | (D12)                | (D13)                  | (D14)                          | (D15)                                       | (D16)                      | (D17)      | (D18)          |
|                  |                                 |                |                   |  |                      |                        |                                |   |                            |            |                |
|                  |                                 |                |                   |  |                      |                        |                                |   |                            |            |                |
|                  |                                 |                |                   |  |                      |                        |                                |   |                            |            |                |

(D19) Total exempt imported value

This total must correspond to Annex C - C.21

#### B. Imported directly by the Tenderer

| Tender Item no's | Description of imported content | Unit of measure | Overseas Supplier | Calculation of imported content                  |                         |                        |                                |   |                            | Summary    |              |
|------------------|---------------------------------|-----------------|-------------------|--|-------------------------|------------------------|--------------------------------|---|----------------------------|------------|--------------|
|                  |                                 |                 |                   | Foreign currency value as per Commercial Invoice | Tender Rate of Exchange | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Total Import |
| (D20)            | (D21)                           | (D22)           | (D23)             | (D24)  | (D25)                   | (D26)                  | (D27)                          | (D28)                                       | (D29)                      | (D30)      | (D31)        |
|                  |                                 |                 |                   |  |                         |                        |                                |   |                            |            |              |
|                  |                                 |                 |                   |  |                         |                        |                                |   |                            |            |              |
|                  |                                 |                 |                   |  |                         |                        |                                |   |                            |            |              |
|                  |                                 |                 |                   |  |                         |                        |                                |   |                            |            |              |

(D32) Total imported value by tenderer

#### C. Imported by a 3rd party and supplied to the Tenderer

| Description of imported content | Unit of measure | Local supplier | Overseas Supplier | Calculation of imported content                  |                         |                        |                                |   |                            | Summary           |               |
|---------------------------------|-----------------|----------------|-------------------|--|-------------------------|------------------------|--------------------------------|---|----------------------------|-------------------|---------------|
|                                 |                 |                |                   | Foreign currency value as per Commercial Invoice | Tender Rate of Exchange | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Quantity Imported | Total Imports |
| (D33)                           | (D34)           | (D35)          | (D36)             | (D37)  | (D38)                   | (D39)                  | (D40)                          | (D41)                                       | (D42)                      | (D43)             | (D44)         |
|                                 |                 |                |                   |  |                         |                        |                                |   |                            |                   |               |
|                                 |                 |                |                   |  |                         |                        |                                |   |                            |                   |               |
|                                 |                 |                |                   |  |                         |                        |                                |   |                            |                   |               |

(D45) Total imported value by 3rd party

#### D. Other foreign currency payments

| Type of payment | Local supplier making the payment | Overseas beneficiary | Calculation of foreign currency payments |                         | Local value payments |
|-----------------|-----------------------------------|----------------------|--|-------------------------|----------------------|
|                 |                                   |                      | Foreign currency value paid              | Tender Rate of Exchange |                      |
| (D46)           | (D47)                             | (D48)                | (D49)                                    | (D50)                   | (D51)                |
|                 |                                   |                      |  |                         |                      |
|                 |                                   |                      |  |                         |                      |
|                 |                                   |                      |  |                         |                      |

(D52) Total of foreign currency payments declared by tenderer and/or 3rd party

(D53) Total of imported content & foreign currency payments - (D32), (D45) & (D52) above

This total must correspond to Annex C - C.23

Signature of tenderer from Annex B

Date: \_\_\_\_\_

## Annex E

### Local Content Declaration - Supporting Schedule to Annex C

|      |                        |  |
|------|------------------------|--|
| (E1) | Tender No.             |  |
| (E2) | Tender description:    |  |
| (E3) | Designated products:   |  |
| (E4) | Tender Authority:      |  |
| (E5) | Tendering Entity name: |  |

**Note: VAT to be excluded from all calculations**

| Local Products<br>(Goods, Services and Works)                | Description of Items purchased | Local suppliers | Value |
|--|--------------------------------|-----------------|-------|
|  | (E6)                           | (E7)            | (E8)  |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
| <b>(E9) Total local products (Goods, Services and Works)</b> |                                |                 |       |

|   |  |  |  |
|---|--|--|--|
| (E10) <b>Manpower costs</b>                       | (Tenderer's manpower cost)   |  |  |
| (E11) <b>Factory overheads</b>                    | (Rental, depreciation & amortisation, utility costs, consumables etc.) |  |  |
| (E12) <b>Administration overheads and mark-up</b> | (Marketing, insurance, financing, interest etc.)                       |  |  |
| <b>(E13) Total local content</b>                  |  |  |  |

This total must correspond with Annex C - C24

**Signature of tenderer from Annex B**

\_\_\_\_\_

Date: \_\_\_\_\_